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**五礦建設有限公司\***  
**MINMETALS LAND LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 230)**

**DISCLOSURE PURSUANT TO RULE 13.18  
OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Listing Rules in respect of the general banking facility in an aggregate amount of HK\$200,000,000 offered by the Bank and accepted by Condo Macau, a wholly-owned subsidiary of the Company, and the Company on 27 April 2015.

The Bank requires, among other things, a minimum shareholding maintained by the controlling shareholder of the Company for the aforesaid facility.

This announcement is made by Minmetals Land Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 27 April 2015, Minmetals Condo (Macau) Engineering Company Limited (“Condo Macau”, a wholly-owned subsidiary of the Company), as borrower and the Company, as guarantor, accepted the offer from a bank (the “Bank”) for the grant of general banking facility in an aggregate amount of HK\$200,000,000 (the “Facility”). The Facility has no fixed term and is subject to periodic review of the Bank.

As one of the conditions of the Facility, China Minmetals Corporation (“CMC”, the ultimate controlling shareholder of the Company), shall remain the single largest shareholder of the Company maintaining at least 31% of the beneficiary interest of and have management control over the Company. Upon a breach of the aforesaid condition, the Bank may demand for immediate repayment of all sums of moneys granted to Condo Macau and the interest accrued.

As at the date of this announcement, CMC indirectly holds approximately 61.93% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules.

By order of the Board  
**He Jianbo**  
*Deputy Chairman and Managing Director*

Hong Kong, 27 April 2015

*As at the date of this announcement, the board of directors of the Company comprises nine directors, namely Mr. Zhang Yuanrong as the Chairman and a non-executive director, Mr. He Jianbo as the Deputy Chairman, Managing Director and an executive director, Mr. Yin Liang and Ms. He Xiaoli as executive directors, Mr. Tian Jingqi and Mr. Liu Zeping as non-executive directors, and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive directors.*

\* *For identification purpose only*