

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	netals Land Limited y 2015					
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code: 230 Descrip	ption:	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000			
(2) Stock code : N/A Descrip	ption :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2015

2. Preference Shares			
Stock code : N/A Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State	Н	K\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,340,510,368	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	3,649,333	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,344,159,701	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
29/5/2003						
with exercise						
price of						
HK\$0.45						
per share						
Ordinary shares	Nil	3,649,333	Nil	Nil	3,649,333	4,505,002
(Note 1)	1111	3,047,333			3,047,333	4,505,002
(Ivote 1)						
2 Shara ontion						
2. Share option scheme						
adopted on						
29/5/2003						
with exercise						
price of						
HK\$1.20						
per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	50,840,000
(Note 1)						<del></del>
3. N/A						
shares						
						-
(Note 1)		Т.	.tol A (O	omr abonos)	2 640 222	
		10	otal A. (Ordin		3,649,333	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		n from exercise o		h	\~	
options (State currence	ey)		HK:	\$1,642,199.8	35	
ĺ						

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	-					
	-					
	- <u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del>-</del> -					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	-					
	- - <u></u>					- <u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	-
			((	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
( / / )		
shares (Note 1)		
2. N/A		
2. 1971	-	
shares (Note 1)	-	
Stidics (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
T.(1D. (0.1)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(0 1112 0 11112)	<i>y</i> = -	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	( / /	)		
2.	Open oner	currency	date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44 ) ) ) ) )			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For Main Bo	ard and GEM lis	
				No. of new	No. of new
				shares of issuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable	e		
		( <i>Note 1</i> )			
			(		
9.	Capital	Issue and allotment	( / / )	)	
	reorganisation	date: (dd/mm/yyyy)			
		ECM ammayal data	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	,		
		(dd/IIIII/JJJJ)		N/A	N/A
				·	
		Class of shares issuable	e		
		(Note 1)			
10	Other State	,			
10.	Other (Please specify) At price: State currency	Issue and allotment	( / / )	)	
	(Figure specify)	date: (dd/mm/yyyy)			
		ECM 1.1.	( / / )	<b>\</b>	
		EGM approval date:	( , , ,		N/A
		(dd/mm/yyyy)		N/A	
		Total E. (	Ordinary sha	res) N/A	
		(P	reference sha		
			(Other cla	ass) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1) 3,649,333	3
	•			NT/A	
				$(2) \qquad N/A$	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):	N/A	
1	marinerease / (decrease) in preference shares during t	ine monun (i.e. 10tai 01 A	L).		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):	N/A	
(T	These figures should be the same as the relevant figure	es under II above ("Move	ments in Issue	ed Share Capital	<i>'").)</i>

For	N/	fain.	$\mathbf{R}$	oard s	and	GEM	listed	issuers
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Remarks (if any):					
Submitted by: Zoe Chung					
Title: Company Secretary					
(Director, Secretary or other duly authorised officer)					
(2.121001, 2.2012mily of ontol daily additional officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.