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五礦建設有限公司*
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

**DISCLOSURE PURSUANT TO RULE 13.18
OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Listing Rules in respect of the general banking facility in an aggregate amount of HK\$100,000,000 offered by the Bank and accepted by Condo HK, a wholly-owned subsidiary of the Company, and the Company on 27 November 2015.

The Bank requires, among other things, a minimum shareholding maintained by the controlling shareholder of the Company for the aforesaid facility.

This announcement is made by Minmetals Land Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 27 November 2015, Minmetals Condo (Hong Kong) Engineering Company Limited (“Condo HK”, a wholly-owned subsidiary of the Company), as borrower and the Company, as guarantor, accepted the offer from a bank (the “Bank”) for the grant of general banking facility in an aggregate amount of HK\$100,000,000 (the “Facility”). The Facility is subject to annual renewal of the Bank.

As one of the conditions of the Facility, China Minmetals Corporation (“CMC”, the ultimate controlling shareholder of the Company), shall remain the single largest shareholder of the Company and have management control over the Company. Upon a breach of any of the aforesaid conditions, the Facility is repayable in full amount on demand by the Bank.

As at the date of this announcement, CMC indirectly holds approximately 61.93% of the issued share capital of the Company.

The Company will make continuing disclosure of the Facility pursuant to Rule 13.21 of the Listing Rules.

By order of the Board
He Jianbo
Deputy Chairman and Managing Director

Hong Kong, 27 November 2015

As at the date of this announcement, the board of directors of the Company comprises eight directors, namely Mr. Zhang Yuanrong as the Chairman and a non-executive director, Mr. He Jianbo as the Deputy Chairman, Managing Director and an executive director, Mr. Yin Liang and Ms. He Xiaoli as executive directors, Mr. Liu Zeping as a non-executive director, and Mr. Selwyn Mar, Ms. Tam Wai Chu, Maria and Mr. Lam Chung Lun, Billy as independent non-executive directors.

* *For identification purpose only*